

🍯 8. Patient search criteria

Selection in Choose patient

- Click the "Selection" button on the Choose patient page to get more available search criteria. The bolded search criteria are global and available for all, while the others are your own search templates.
- Create your own search criteria on the Patient search criteria page. Saved search criteria are also available on the Choose patient page.

On the Patient search criteria page you will find the global

any personal templates that you have created.

templates available for all users of the endoACRO system and

Click a template name to view the settings for that template.

You can modify an existing template and save it as a new



Search patient

others are your own search criteria defined on the Patient search criteria page.

All patients Male Current of former sm	Female Non-active oker Age > 20 yr		0	Show 10	
Patient ID	Gender	Age	Status	Locke	
KR 999 00001*	Female	16.7	Exited	<no></no>	
KR 999 00002*	Female	26.7	Active	<no></no>	
KR 999 00003*	Male	25.8	Active	<no></no>	
KR 999 00004	Male	24.7	Active	<no></no>	
KR 999 00005	Female	45.8	Active	<no></no>	
KR 999 00006*	Male	18.8	Active	<no></no>	
KR 999 00007	Male	47.8	Active	<no></no>	
KR 999 00008	Male	47.8	Active	<no></no>	
KR 999 00009*	Male	26.5	Active	<no></no>	
KR 999 00010*	Female	17.1	Active	<no></no>	
	12	3		>	

Patient info
 Data status



• Click the <u>Show patient list</u> link to view the result. Click the column header in the listing to sort the result according to the values in that column.

3 Export search result

personal template.

Patient search criteria

2

4

- Click the <u>Show patient list</u> link to view the search result, which can also be exported to ASCII (text file) or PDF format.
- Note that you can select to export all or just some of the result rows by using the check boxes in front of the rows. Use the links <u>Select all</u> or <u>Deselect all</u> to tick all or none of the rows.

Create your own search criteria

- Create your own patient search criteria by clicking the menu link [Patient search criteria] and the <u>Settings</u> link.
- Select "Selection criteria 1" in the drop-down list and the variable and criteria settings you want to search for. You can select additional selection criteria in the same way.
- Click the <u>Save as template</u> link, enter a name for your template and click the <u>Save</u> link. The new template is now available under Personal templates. Click the <u>Show patient list</u> to view the result.
- When a personal template is saved it is also available in the Choose patient page under "Selection".
- In the example in the picture a personal template is created for patients that are above 20 years of age.



Patient search crite	eria			 		
	<u>Female</u> <u>Male</u> <u>Non-active</u> Current of fo	rmer smok	<u>er</u>			
Selection criteria 1	Patient var	iable nume	eric		-	
Variable	Age					
Criteria	20	< •	value			
Selection criteria 2	< Extende	d selectior	1 >		. •	
Save as template	Age > 20 y	rs			Save	
Show patient list					3	

5 Example: search on Diabetes Type 2

- · For example to search for patients with diabetes type 2 do the following steps.
- The Type of Diabetes variable is found in the Metabolic module on the Background visit. The variable is "Type of Diabetes" and it is a single/multiple choice variable.
- · In the "Criteria, fixed" option you will find the different answer alternatives possible. Select Type 2.
- When all the search criteria have been entered the result can be viewed by clicking the <u>Show patient list</u> link.
- . If you want to save the search as a new template, that will be available in Choose patient, you click the link Save as template, enter a name and click Save.

6 Combine up to five search criteria

- Up to five different search criteria can be combined when creating search criteria templates.
- · Select values from different places:
 - · Status the patient status in the system
 - · Patient variables variables in the patient card.
 - · Visit variables variables in visit forms
 - · Visit independent forms limited to the number of rows in a select visit independent form, for example Adverse Event
- · For patient and visit variables you select which type of variable you want:
 - · single/multiple choice radio button, drop-down or check-box list values
 - numeric values
 - free text values
 - date values

	Patient search criteria					
Search on Diabetes Type 2 Select: 1) visit variable single/multiple choice 2) background visit 3) Metabolic 3) Metabolic 4) Type of Diabetes 5) Criteria Type 2	Global templates	es <u>Fernale</u> Male <u>Non-active</u> Current of former smoker				
	Personal templates Age > 20 yrs o					
	Selection criteria 1 Point in time Module Variable Criteria	Visit variable single/multiple choice	1	-		
		Background	2	•		
		Metabolic	3	•		
		Type of Diabetes	4	•		
		Type 1	5			
		Type not specified / not known				
	Selection criteria 2 < Extended selection >					
	Save as template					
	Show patient list					